



DSE WEEKLY MARKET PULSE

Thursday, June 04, 2026

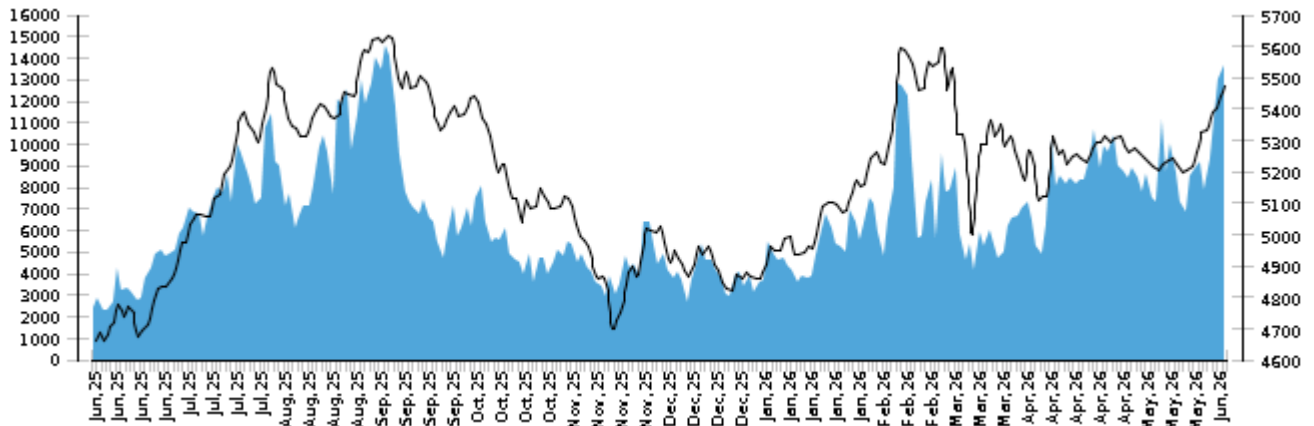
INDICES SUMMARY

	This Week	last Week	Point	Chan. %	Pre. Y End	YTD %	Movement	OTHERS (mn)	
								Weekly Turnover	
DSEX (DSE Broad Index)	5,475.00	5,264.12	210.88	4.01	4,865.34	12.53		BLOCK	1,785.87
DS30 (DS30 Index)	2,068.34	1,995.35	72.99	3.66	1,853.54	11.59		SME	796.65
DSES (DSE Sharia Index)	1,108.98	1,069.47	39.51	3.69	1,000.72	10.82		ATB	1.04
DSMEX (DSE SME Index)	1,320.47	1,237.59	82.88	6.70	855.93	54.27		G-Sec	28.33

MARKET SUMMARY

	This week	Last Week	%	This week	Last Week	Market Breadth		
Avg. Turnover (BDTmn)	11,558.84	7,957.31	45.26	Total Turnover (BDTmn)	46,235.34	39,786.55	ADVANCED	328
Avg. Turnover (USD mn)	94.16	64.83	45.26	Total Turnover (USD mn)	377.00	324.00	UNCHANGED	11
M.Cap (BDTmn)	6,929,761.86	6,798,194.22	1.94	Total Volume (mn)	1,552.95	1,349.20	DECLINED	49
M.Cap (USDmn)	56,454.00	55,382.00	1.94	Total Howla	1,138,278.00	1,065,980.00	NOT TRADED	24
Avg. Volume (mn)	388.24	269.84	43.88	Trading Days	4.00	5.00	ADR	6.69
Dollar Rate	122.75 BDT	122.75 BDT						

MARKET AT A GLANCE : 52 WEEK MOVEMENT



SECTORAL SUMMARY

Sector	#	Avg. Daily Traded Value (BDTmn)				Avg. Daily Traded Volume (mn)				Sectoral Breadth		
		This Week	Last Week	% of Total	Δ %	This Week	Last Week	Δ %	ADV	DEC	UNC	
Banks	36	1,250.85	721.81	10.83	73.29 ▲	61.93	39.08	58.49 ▲	25	4	7	
Cement	7	167.46	33.94	1.45	393.43 ▲	3.03	0.73	312.33 ▲	7	0	0	
Ceramic	5	287.27	255.73	2.49	12.33 ▲	9.51	8.48	12.02 ▲	5	0	0	
Corp. Bond	16	11.38	4.77	0.10	138.72 ▲	0.03	0.02	95.30 ▲	5	1	10	
Engineering	42	1,796.21	1,071.77	15.55	67.59 ▲	60.10	33.01	82.04 ▲	39	2	1	
Financial Institutions	23	190.77	108.21	1.65	76.29 ▲	14.80	12.98	14.00 ▲	11	11	1	
Food & Allied	21	883.02	741.54	7.64	19.08 ▲	22.44	18.76	19.59 ▲	18	3	0	
Fuel & Power	23	433.42	306.52	3.75	41.40 ▲	13.77	7.79	76.61 ▲	21	2	0	
Gen. Insurance	43	1,169.79	1,163.41	10.13	0.55 ▲	27.07	28.36	(4.54) ▼	37	5	1	
IT	11	756.08	338.95	6.55	123.06 ▲	21.27	8.99	136.64 ▲	10	1	0	
Jute	3	15.76	18.54	0.14	(15.01) ▼	0.08	0.10	(16.89) ▼	2	1	0	
Life Insurance	15	429.20	189.86	3.72	126.06 ▲	6.92	3.33	107.47 ▲	15	0	0	
Miscellaneous	15	457.39	373.84	3.96	22.35 ▲	8.55	9.59	(10.82) ▼	11	2	2	
Mutual Funds	36	131.06	163.38	1.13	(19.78) ▼	22.66	21.40	5.92 ▲	28	3	5	
Paper & Printing	6	231.22	91.45	2.00	152.83 ▲	3.05	1.05	190.02 ▲	6	0	0	
Pharma & Chemicals	34	1,413.13	1,204.30	12.23	17.34 ▲	32.97	27.03	21.98 ▲	29	5	0	
Services & Real Estate	4	180.21	102.00	1.56	76.69 ▲	4.04	2.15	88.20 ▲	4	0	0	
Tannary Industries	6	125.17	100.08	1.08	25.06 ▲	1.79	1.13	58.69 ▲	5	1	0	
Telecom	3	138.31	55.18	1.20	150.65 ▲	3.39	1.05	222.15 ▲	3	0	0	
Textile	58	1,374.66	823.02	11.90	67.03 ▲	66.90	41.40	61.62 ▲	48	7	3	
Travel & Leisure	5	109.42	86.34	0.95	26.73 ▲	3.86	3.38	14.35 ▲	3	1	1	



DSE WEEKLY MARKET PULSE

Thursday, June 04, 2026

SECTOR WISE RETURN DISTRIBUTION(%)

Services & Real Estate	11.81
Cement	11.39
Paper & Printing	9.14
IT	7.12
Gen. Insurance	6.37
Travel & Leisure	6.23
Life Insurance	6.19
Textile	5.67
Financial Institutions	4.84
Engineering	4.58
Ceramic	4.28
Fuel & Power	3.67
Banks	3.27
Tannary Industries	3.08
Mutual Funds	2.77
Telecom	2.74
Pharma & Chemicals	2.21
Food & Allied	1.26
Jute	1.25
Corp. Bond	1.04
Miscellaneous	0.98

SECTORAL P/E

Banks	5.03
Fuel & Power	5.96
Mutual Funds	9.21
Pharma & Chemicals	10.09
Engineering	10.58
Financial Institutions	11.16
Tannary Industries	11.78
Telecom	13.42
Cement	13.67
Textile	14.28
Services & Real Estate	15.06
Miscellaneous	15.16
Insurance	15.23
Food & Allied	17.24
Travel & Leisure	18.19
IT	22.59
Jute	25.32
Paper & Printing	30.43
Ceramic	416.86

Market Return : 3.48%

Market P/E : 8.88

WEEKLY TOP TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover Avg	% of Total	P/E
			BDT mm		Times
NCCBANK	A	15.50	291.86	2.52	3.49
BRACBANK	A	67.80	229.16	1.98	5.84
ASIATICLAB	A	136.00	197.93	1.71	25.69
JAMUNABANK	A	24.30	187.62	1.62	3.13
RDFOOD	B	29.00	173.90	1.50	41.83
MIRAKHTER	A	45.50	171.23	1.48	51.70
LOVELLO	A	75.00	171.14	1.48	18.38
ACMEPL	B	25.60	167.34	1.45	n/a
NAVANAPHAR	A	75.40	166.55	1.44	11.25
CITYBANK	A	29.10	166.95	1.44	4.60

WEEKLY TOP BLOCK TRADE STOCKS

Ticker	Cat.	Close price	Turnover	Market Cap	P/E
			BDT mm	BDT mm	Times
SONARGAON	B	65.30	264.54	1,728.30	n/a
ASIATICLAB	A	136.00	233.34	16,645.51	25.69
BRACBANK	A	67.80	109.50	155,232.51	5.84
MEGHNAPEP	Z	90.90	77.20	1,090.80	n/a
CITYGENINS	A	105.40	76.76	7,184.71	23.95
BNICL	A	104.90	76.14	4,641.83	16.29
FINEFOODS	A	578.60	71.56	8,085.31	55.78
NCCBANK	A	15.50	67.85	17,900.02	3.49
LOVELLO	A	75.00	57.14	7,363.13	18.38
RENATA	A	416.00	51.65	47,713.74	15.30

WEEKLY TOP GAINERS

Ticker	Cat.	Close Price	Close Price	Price	P/E
		This Week	Last Week	Return %	Times
REGENTTEX	Z	7.20	4.60	56.52	n/a
SONARGAON	B	65.30	42.90	52.21	n/a
EMERALDOIL	Z	24.80	16.90	46.75	7.43
MEGHNAPEP	Z	90.90	66.70	36.28	n/a
ANLIMAYARN	Z	32.00	24.70	29.55	n/a
NAHEEACP	B	38.00	29.40	29.25	167.65
GENEXIL	B	34.10	27.20	25.37	12.06
HEIDELBCEM	A	247.40	197.70	25.14	n/a
ARAMITCEM	Z	13.60	10.90	24.77	n/a
DSHGARME	B	148.30	119.60	24.00	397.23

WEEKLY TOP LOSERS

Ticker	Cat.	Close Price	Close Price	Price	P/E
		This Week	Last Week	Return %	Times
ILFSL	Z	1.50	1.70	(11.76)	n/a
CAPMBDBLMF	A	10.80	12.20	(11.48)	11.74
PREMIERLEA	Z	2.60	2.90	(10.34)	n/a
RDFOOD	B	29.00	32.10	(9.66)	41.83
PRIMEFIN	Z	3.20	3.50	(8.57)	n/a
APEXSPINN	A	315.90	339.60	(6.98)	92.55
FAMILYTEX	Z	2.80	3.00	(6.67)	n/a
PLFSL	Z	1.60	1.70	(5.88)	n/a
FAREASTFIN	Z	1.60	1.70	(5.88)	n/a
FASFIN	Z	1.60	1.70	(5.88)	n/a

DISCLAIMER

All information and analysis in this report have been compiled and analyzed from publicly available sources along with some DSE's internal data. The information provided in this publication is not intended to, and does not encompass factors be considered for investment decision. DSE disclaims liability for any direct or indirect, special, consequential or incidental damages, losses arising from the use of any information provided in this publication.

GENERAL DISCLOSURE:

1. This report has been prepared for main board only- Public, Block, Spot, and Buy-In Market. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, dollar rate of corresponding week's last date has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.
4. The annualized PE is used in the calculation of individual and sectoral PE

N.B: This weekly report is prepared by comparing the data with that of the previously published weekly report dated May 21, 2026.