Chainlink

The Oracle Platform Powering Institutional Tokenization

September 2026

Executive Summary

Opportunity

Tokenization is a generational megatrend, with **Stablecoins** already reformatting global payments.

- BCG estimates $16T in assets will be tokenized by 2030.
- Citigroup estimates $4T of stablecoins by 2030.

Financial institutions require highly secure and reliable infrastructure to benefit from tokenization.

Chainlink is the institutional-grade infrastructure powering tokenization.

Monetization

Chainlink supports 2,700+ integrations & 600+ assets.

Web3 and institutional demand is monetized in four ways:

- Network Usage Fees
- Protocol Revenue Share
- Enterprise Integrations
- Web3 Integrations

Demand for Chainlink has created **hundreds of millions of dollars in revenue**.

Competitive Advantage

Chainlink is the **secure and proven oracle platform** powering onchain finance at scale.

- Securely enabled $34T+ in transaction value.
- $100B+ of value secured in DeFi with ~70% market share.

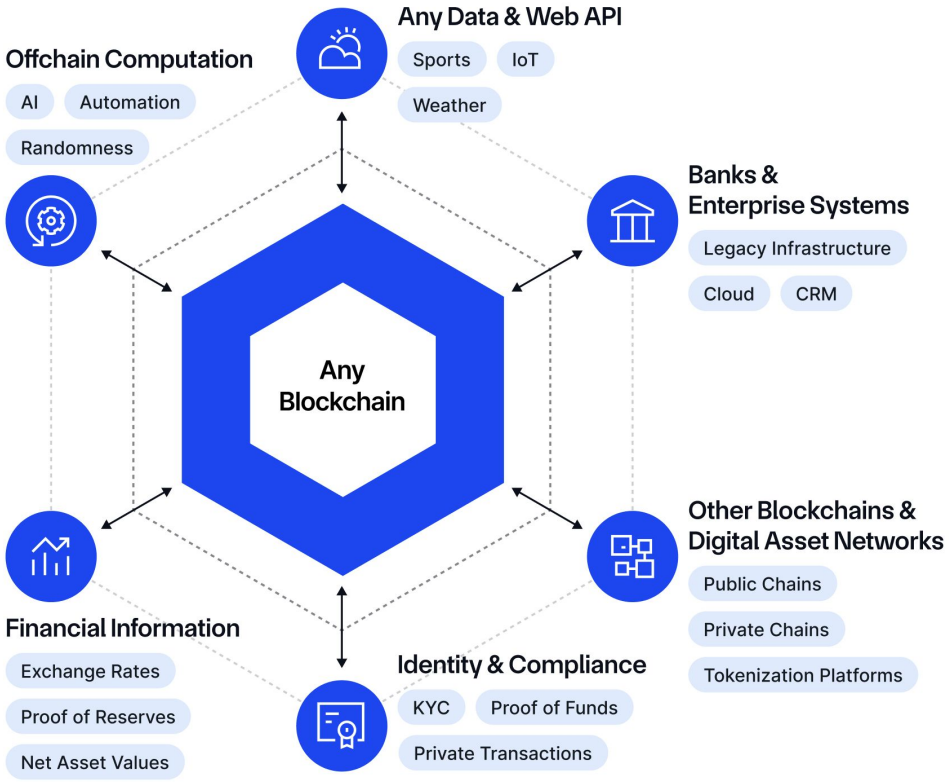
Chainlink is the **only all-in-one platform** that eliminates the need for institutions to combine multiple fragmented solutions.

Every institution, asset, and blockchain onboarded accelerates **network effects**.

Chainlink Overview

Chainlink Solves the Blockchain Oracle Problem

- **Problem:** Blockchains are isolated networks with **no direct access to external data and systems**.
- **Solution:** Chainlink's all-in-one oracle platform **securely connects blockchains to any external system**.
- **Outcome:** Chainlink unlocks **advanced, institutional-grade blockchain applications.**



Blockchain Applications Require Chainlink Standards

Chainlink establishes the open standards that solve the limitations of blockchains.

- **Data Standard**
- **Interoperability Standard**
- **Compliance Standard**
- **Privacy Standard**

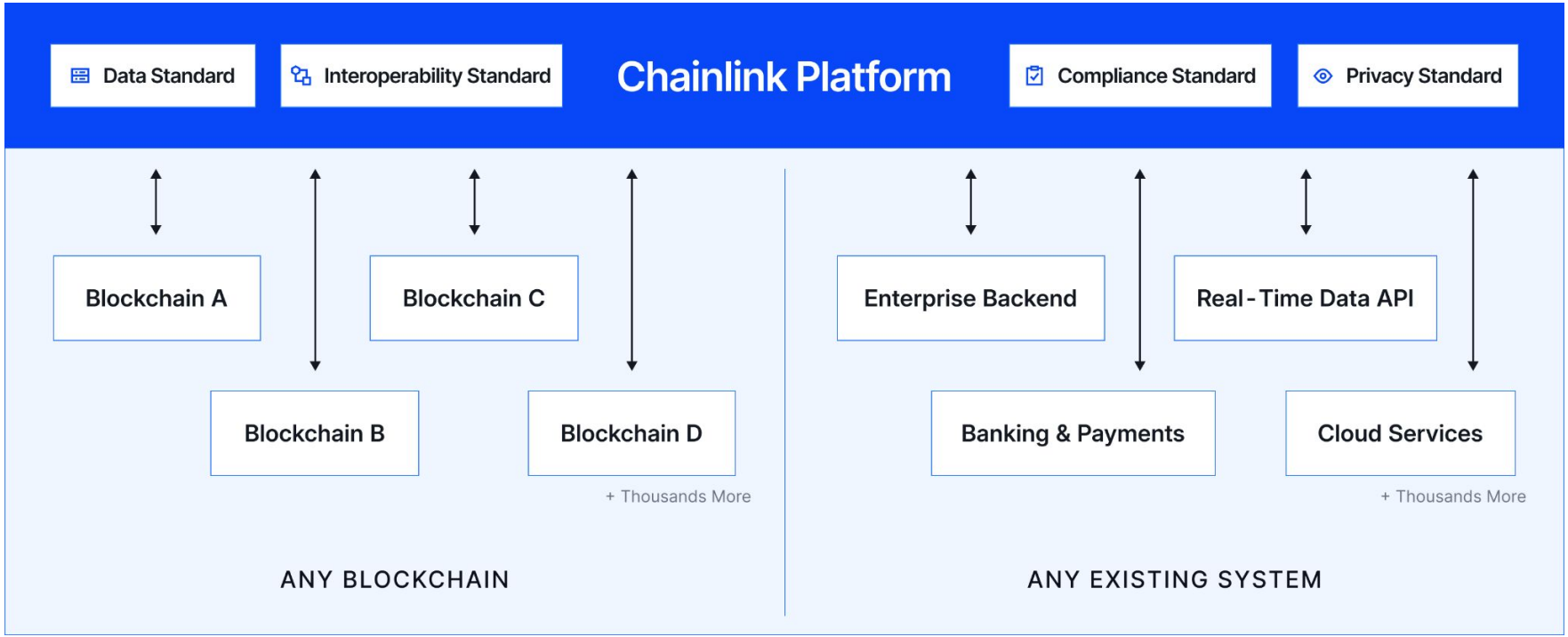
→ The internet required open standards (TCP/IP, DNS, HTTP) for adoption.

→ Chainlink provides **the foundational open standards** for onchain finance.

→ Chainlink has deployed thousands of oracle services on top of these standards.

Chainlink Unifies Blockchains and External Systems

Chainlink is not a blockchain, but an oracle platform that makes blockchains more useful.



The Chainlink Oracle Platform

Institutions and Web3 developers use Chainlink standards to create advanced blockchain applications.

Decentralized Finance

aave, KAMINO, LIDO, Compound, solv, LOMBARD, Jupiter, GMX, PENDLE, + Many More

Traditional Finance

Swift, kinexys by J.P.Morgan, UBS, SBI Digital Markets, mastercard, Bancolombia, ANZ, APEX, euroclear, + Many More

Data Feeds	Cross-Chain Token (CCT)	Cross-Chain Identity (CCID)	Blockchain Privacy Manager (BPM)	Digital Transfer Agent (DTA) Technical Standard
Data Streams	Cross-Chain Token Transfers	Monitoring & Reporting Manager	Private Transactions	Delivery Versus Payment (DvP) End-to-End Solution
DataLink	Cross-Chain Messaging	Policy Manager	DECO	Automated Compliance Engine (ACE) End-to-End Solution
SmartData Proof of Reserves | NAV Data | + More	Programmable Token Transfers	Identity Manager	Confidential Compute	
Onchain Data Protocol (ODP)	Cross Chain Interoperability Protocol (CCIP)	Compliance Standard	Privacy Standard	+ Many more standards to come

Chainlink Runtime Environment (CRE)

Workflows | External System Integration | Developer Tooling

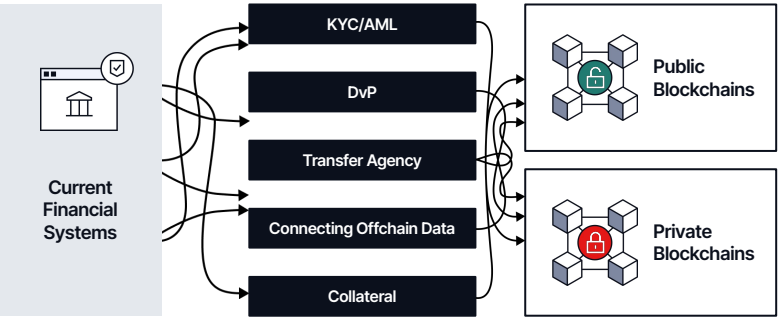
Thousands of Public and Private Blockchains

+ Many More

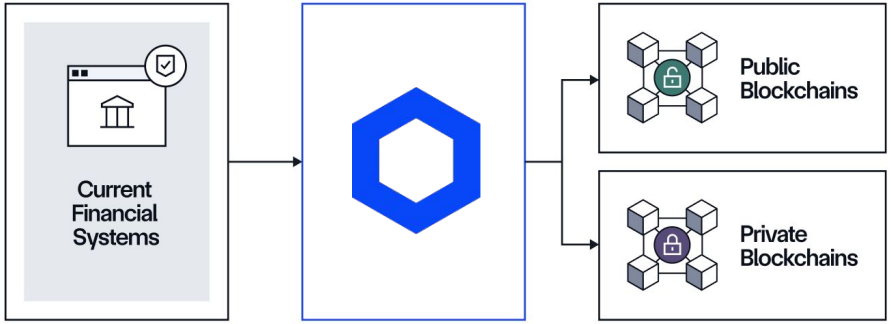
Chainlink Reduces Time-to-Market from Months to Days

Chainlink eliminates the complexity of multiple tech stacks and integration points, providing a unified interface with **repeatable workflows**. Build once, deploy anywhere.

Current Workflows

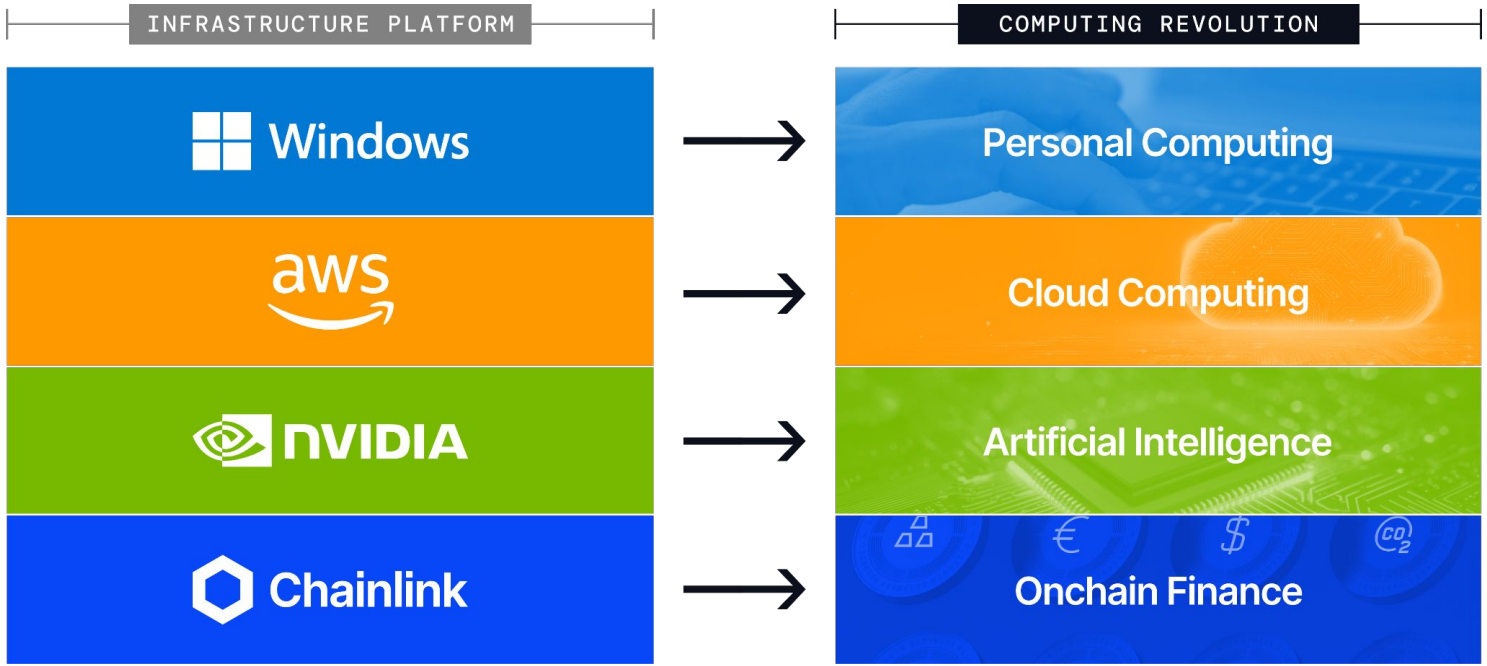


With Chainlink



Chainlink: The Foundation of Onchain Finance

Every new paradigm in computing is **unlocked** by an infrastructure platform



TRANSACTION VALUE ENABLED (TVE)

$34+ Trillion

Undisputed Leader in Oracle Services

aave Jupiter KAMINO GMX LIDO

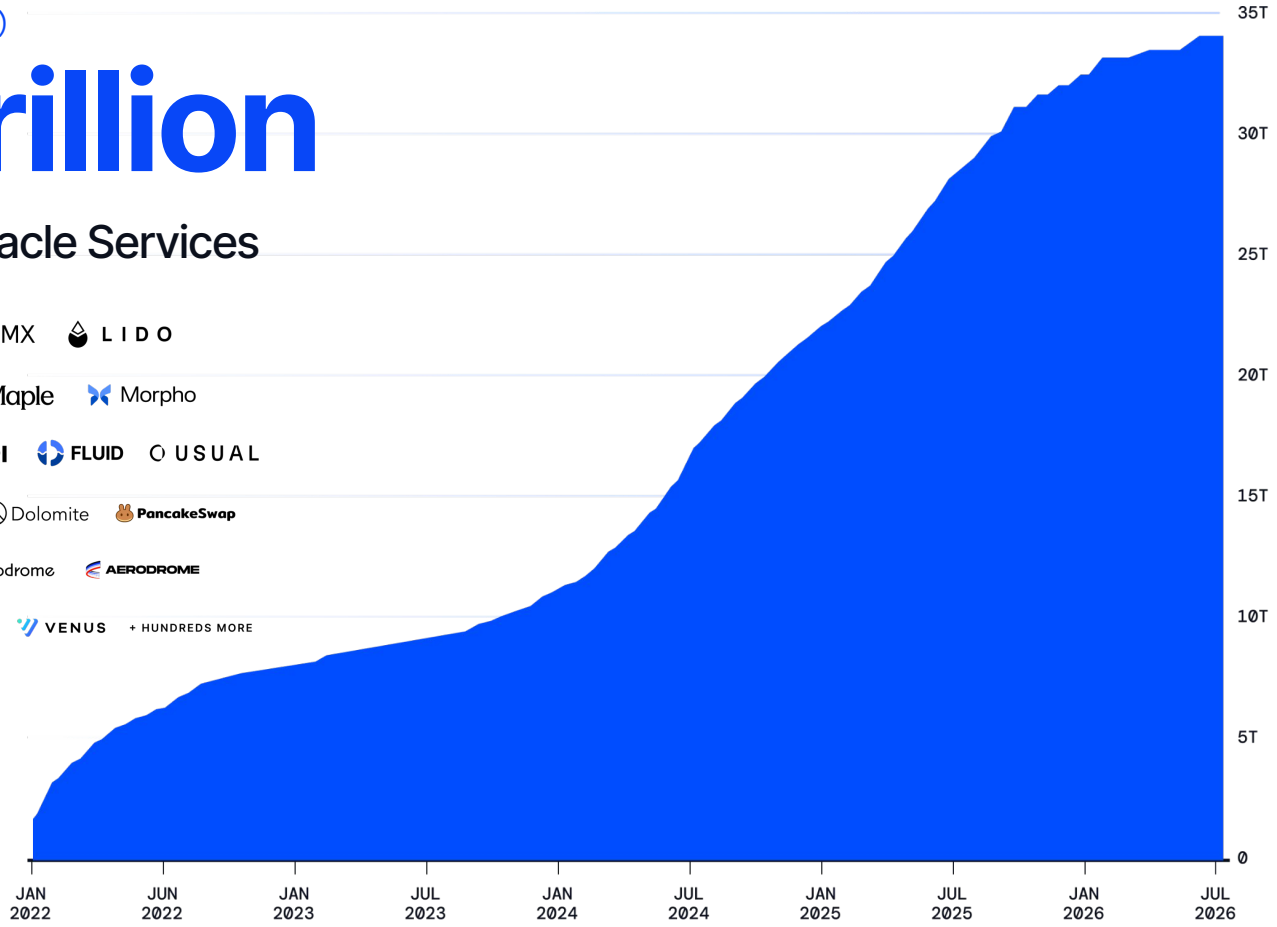
Spark Compound BACKED Maple Morpho

Lighter HyperLend JustLend BENQI FLUID USUAL

RENZO CIAN Avalon Labs ANGLE Dolomite PancakeSwap

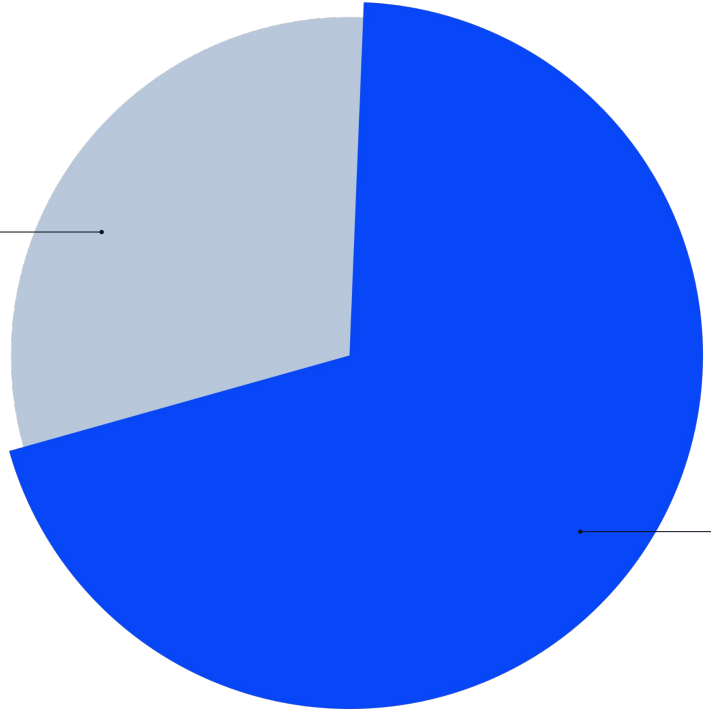
Lista DAO Kelp SPACEANDTIME velodrome AERODROME

FRAX spiko Nexus Mutual SYNTHETIX VENUS + HUNDREDS MORE



TVE is calculated by taking the sum of the USD value associated with each transaction utilizing a Chainlink oracle

Chainlink Dominates Decentralized Finance



$130B+

Total Value Secured in DeFi + Total Cross-Chain Token Value Secured

Oracle Market Share: Total Value Secured in DeFi
SOURCE: DEFILLAMA
DATA FROM 9/17/26
INCLUDES BORROWS

Chainlink Is the Gateway to Onchain Finance

And many more…

The Tokenization Opportunity

Tokenized Assets Are Superior

Unlock global liquidity in the multi-chain world.

Improve settlement cost and time from days to seconds.

Enable always-on markets operating 24/7/365.

Reduce back-office complexity with unified golden records.

Make new, previously impossible products with smart contracts.

Enhance risk management and compliance with automated policy enforcement.

Creating a System Upgrade for Capital Markets

Borrowing Costs

56% reduction

when compared to traditional intraday credit funding solutions.

Kinexys by J.P. Morgan

Bond Issuance

2-day issuance

of Siemens corporate bonds using public blockchain technology

Siemens

Cross-Border Payments

12.5% reduction

in corporate cross-border transaction costs by using tokenized payment infrastructure

Deloitte

Asset Management

23% savings

in operations costs when asset managers leverage tokenization technology

Calastone

Operational Efficiency

40%+ improvement

in operational efficiency for bonds by creating an end-to-end tokenized bond lifecycle, from issuance to servicing

McKinsey

Securitization

35-65% more

cost effective method of securitization than traditional systems

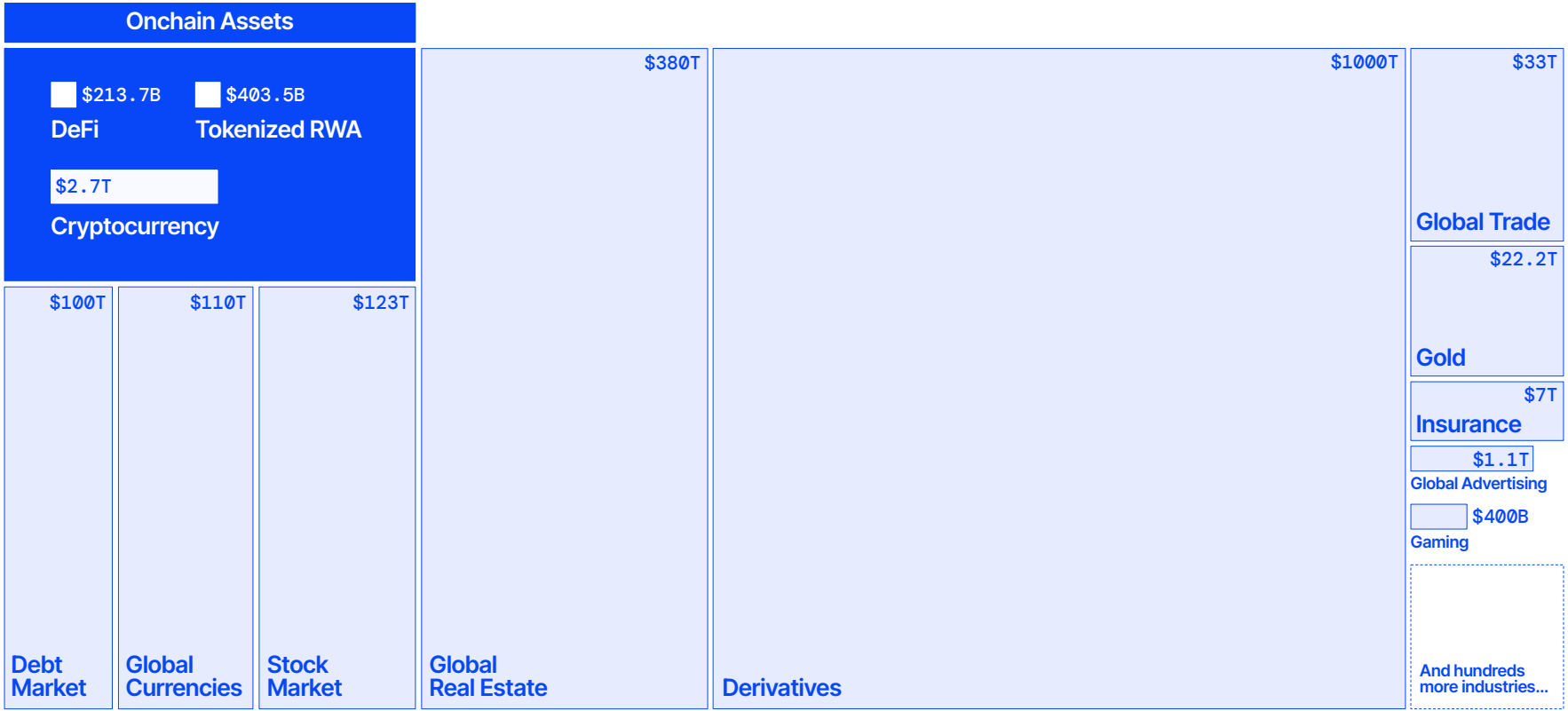
Zoniqx

“

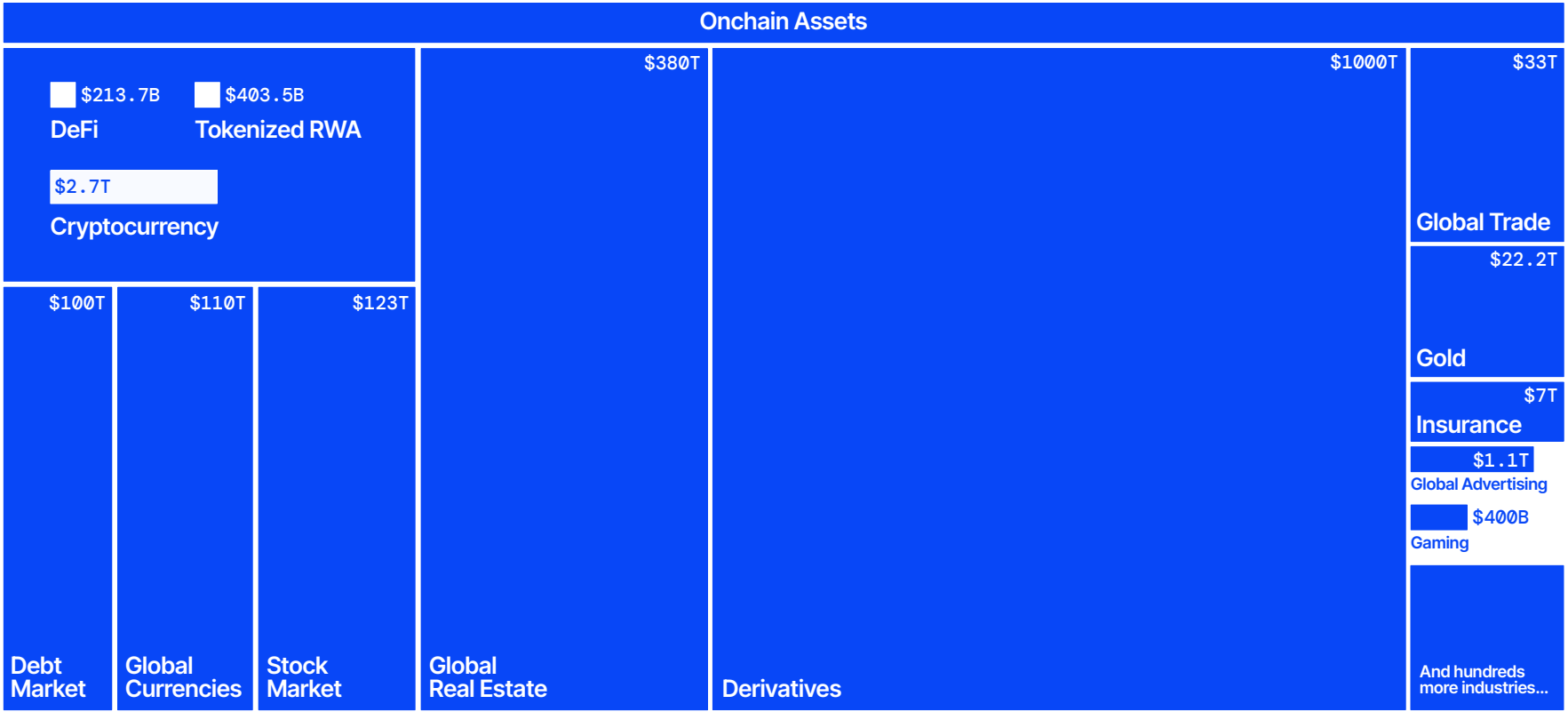
We believe the next step going forward will be the tokenization of financial assets and that means every stock, every bond... will be on one general ledger.

Larry Fink
Chairman and CEO of BlackRock

Tokenized Assets are the Future of the Economy

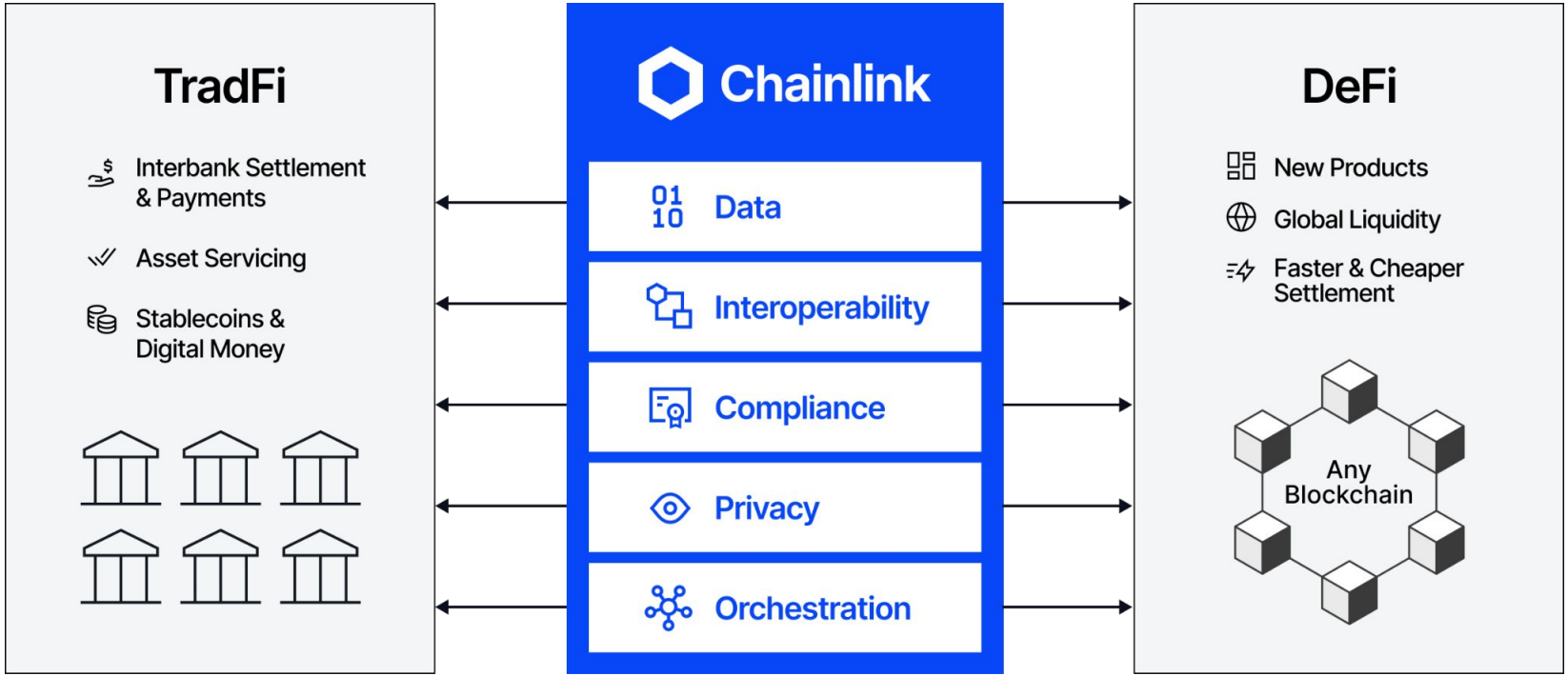


Hundreds of Trillions of Dollars Will Be Tokenized



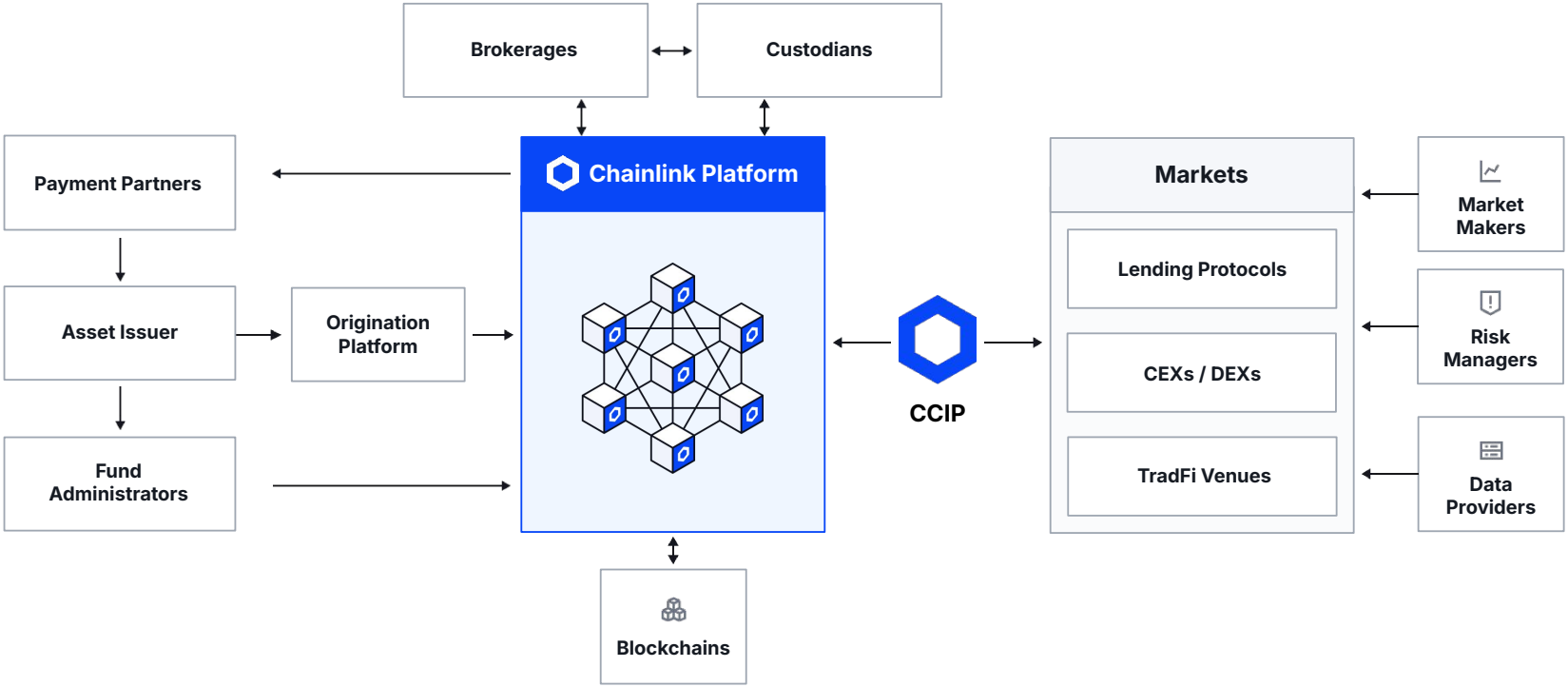
Chainlink Is the Bridge Between TradFi and DeFi

Chainlink provides the core infrastructure that powers tokenized assets and advanced blockchain applications.



Creating the Tokenized Asset Ecosystem

The Chainlink platform connects the entire tokenized asset ecosystem, from issuers and custodians to apps and market makers, generating network effects with each integration.

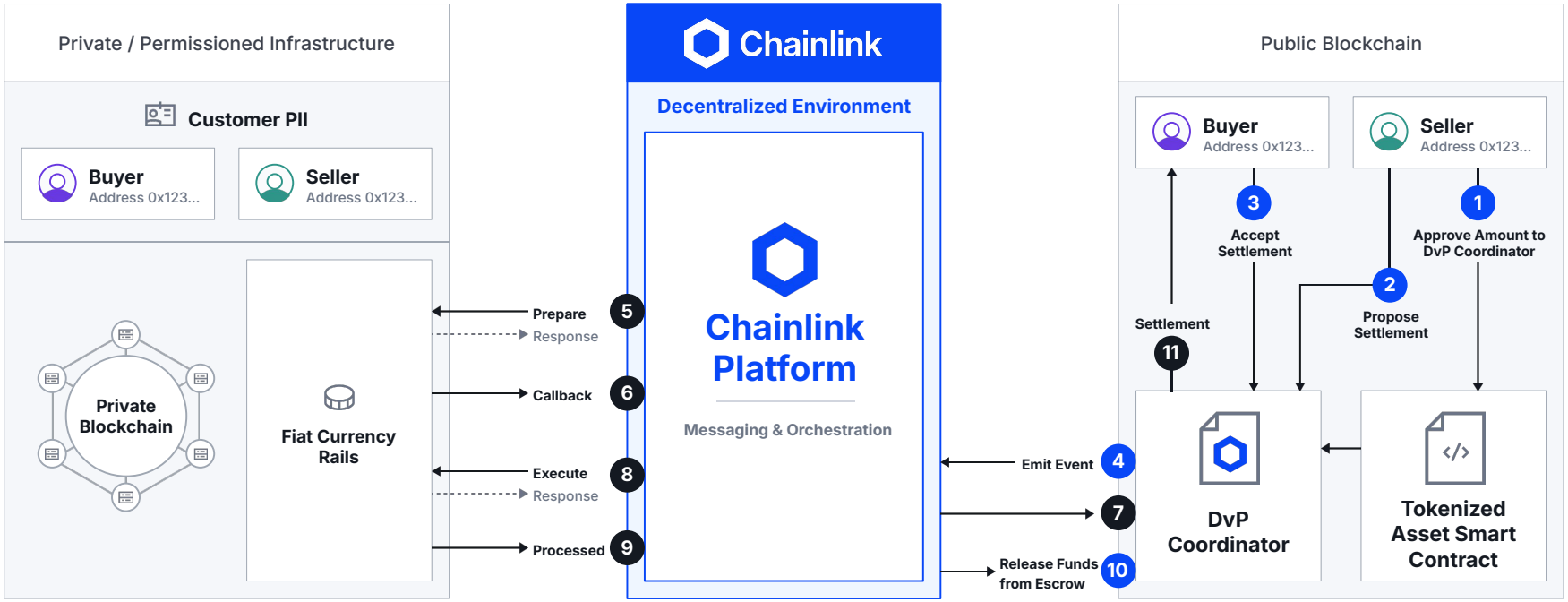


Case Study: Cross-Chain DvP Settlement of Tokenized Assets With Kinexys by J.P. Morgan and Ondo Finance

"By securely and thoughtfully connecting our institutional payments solution with both external public and private blockchain infrastructures seamlessly, we can offer our clients and the broader financial ecosystem a wider range of benefits and scalable solutions for settling transactions."

Nelli Zaltsman
Head of Platform Settlement Solutions,
Kinexys by J.P. Morgan

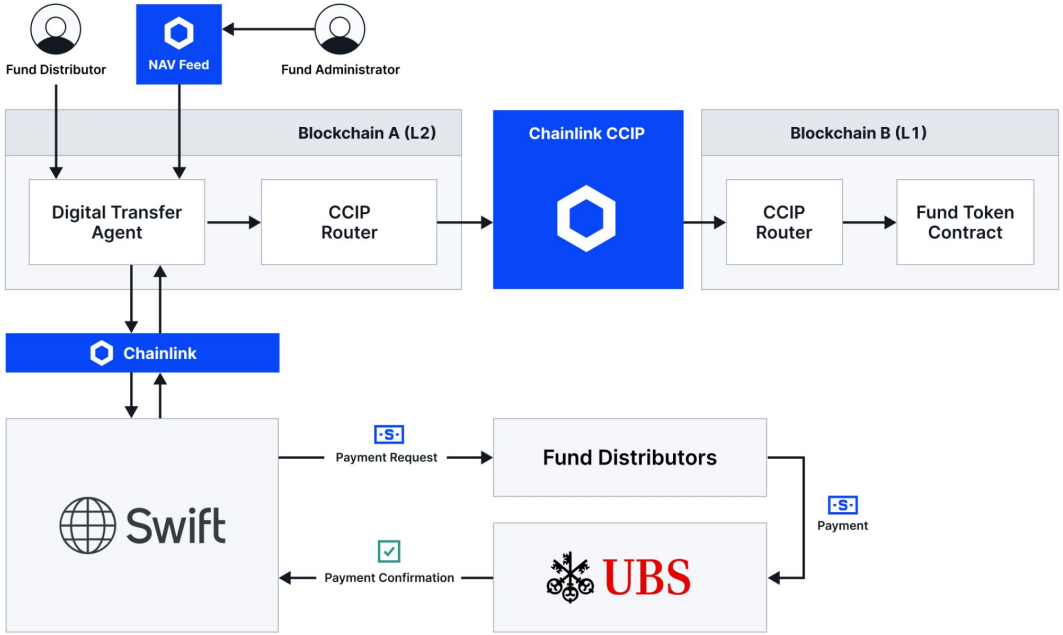
Case Study: Enabling Cross-Chain DvP Settlement of Tokenized Assets



Case Study: Fund Subscription and Payment Over Existing Swift System

"The [tokenized] fund format changes too. Instead of saving as an Excel file, you now save as a smart contract. And if you put the smart contract outside of the firm's firewall, the way that you allow people to connect to it is a little bit different. It becomes a new type of API."

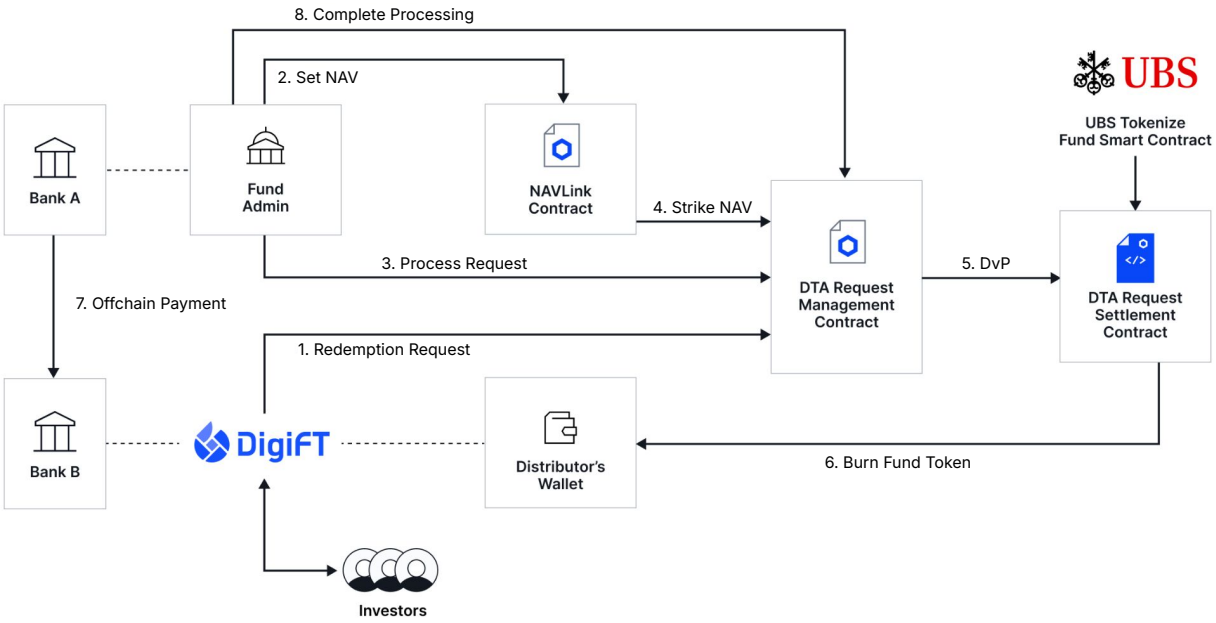
Andrew Wong
Executive Director,
UBS AG



Case Study: UBS Executes First Live Tokenized Fund Transaction Leveraging the Chainlink Digital Transfer Agent Technical Standard

"As the industry continues to embrace tokenized finance, this achievement illustrates how these innovations drive greater operational efficiencies and new possibilities for product composability."

Mike Dargan
Group Chief Operations and Technology Officer, UBS



Chainlink Economics

Monetization

Chainlink monetizes platform demand from both DeFi and enterprise usage.

Demand for Chainlink has created hundreds of millions of dollars in revenue.

Supporting 2,700+ Integrations & 600+ Assets

01

Network Usage Fees

Pay-per-use or subscription fees based on ongoing network usage

02

Protocol Revenue Share

Value sharing with strategic users who have deeply embedded the Chainlink platform

03

Enterprise Integrations

Payment for enterprise and institutional integrations into private blockchains and institutional use cases

04

Web3 Integrations

Payment for integrations of the Chainlink platform into public blockchain networks and ecosystems

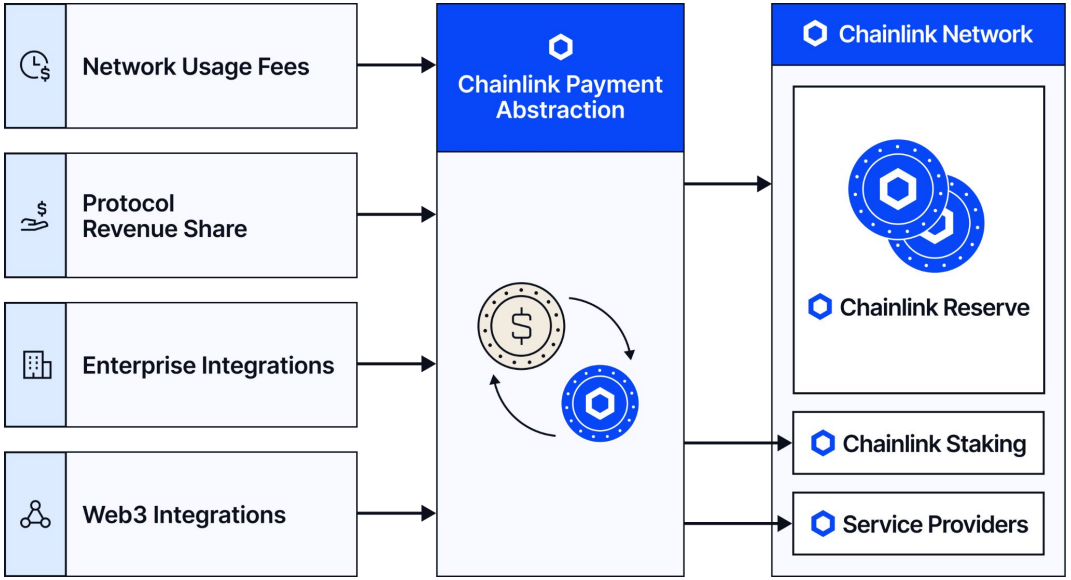
The LINK Token and Payment Abstraction

LINK is the native digital asset of the Chainlink Network

- Users **pay LINK** for network services.
- Ecosystem participants are **compensated in LINK**.
- **LINK is staked** for enhanced security.

Payment Abstraction directs revenue back into the network.

- Users can pay fees in fiat or digital assets, which are programmatically converted into LINK.



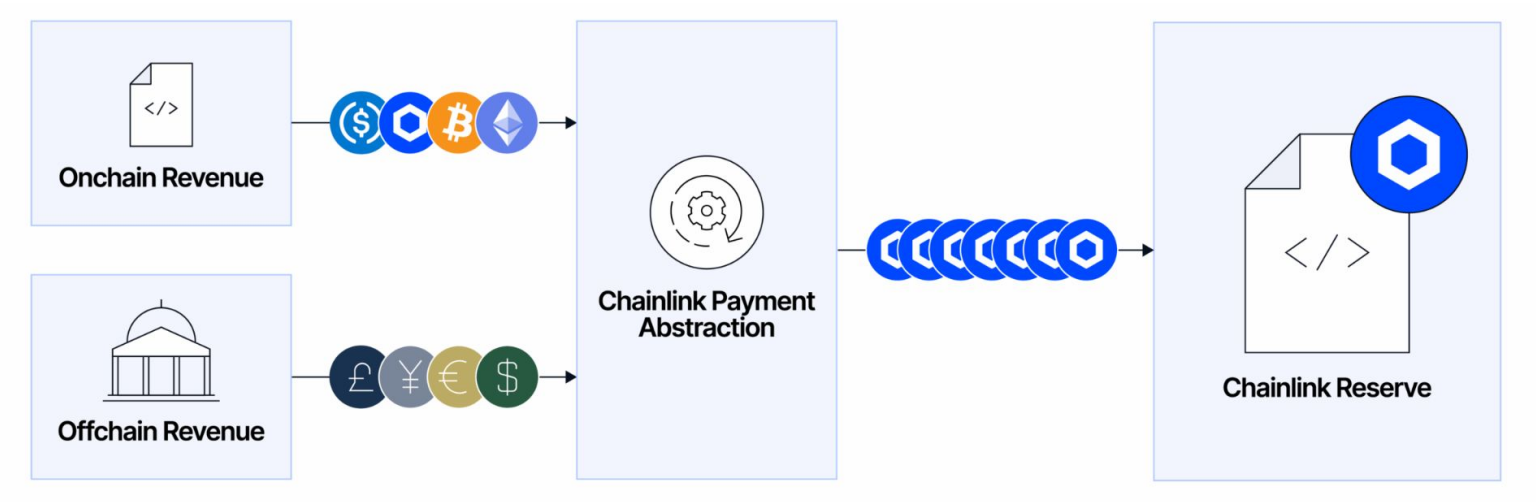
Automated conversion of revenue into LINK

Chainlink Reserve: Designed to Support Long-Term Growth

The Chainlink Reserve is a strategic onchain reserve of LINK designed to support the long-term growth and sustainability of the network.

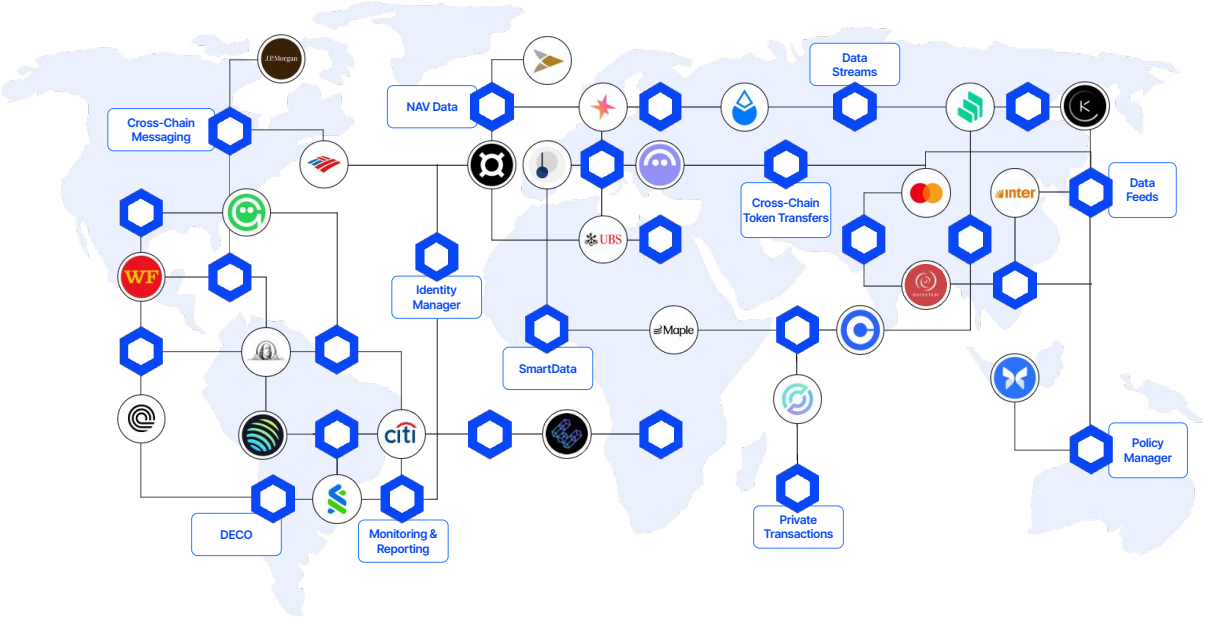
- ➔ **Tokenization** drives Chainlink adoption and revenue.
- ➔ **The Reserve** directly connects offchain and onchain revenue to long-term sustainability.
- ➔ **Adoption compounds network effects** that propel onchain finance.

https://reserve.chain.link



The Chainlink Economy is Strengthened by Network Effects

- Each service built on Chainlink expands platform utility and widens the moat.
- Each asset and protocol added increases the useability of the network, creating value for all.
- Each integration compounds network effects and grows revenue potential.



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Chainlink

LINK the World

Talk to an expert