

# Spending Plan

# FOXPLAN

Smarter financial decisions

Choose Your Frequency

Weekly

Fortnightly

Monthly

Yearly

## Lifestyle Debt Expenses

Local Body Rates / Water	\$
Telephone & Cell Phone	\$
Electricity	\$
Gas	\$
Education / Childcare	\$
Heating - Oil/Wood/Coal	\$
Food & Household Cleaning	\$
House Cleaner	\$
Cosmetics and Haircuts	\$
Clothing – Self / Partner / Dependents	\$
Pocket Money (Self / Partner)	\$
Pocket Money (Dependents)	\$
Doctor/Dentist/Vet	\$
Chemist / Optician	\$
Birthday / Christmas Presents	\$
Car(s)	\$
Car(s) Costs - Petrol / Oil	\$
CarMaintenance / Registration	\$
Public Transport	\$
Home Maintenance	\$
Holidays	\$
Entertainment	\$
Newspapers/Magazines	\$
Netflix / Internet / Spotify	\$
Sports / Hobbies / Clubs	\$
Tobacco / Alcohol / Gambling	\$
Donations	\$

## Insurance Expenses

House Owner's Insurance	\$
Contents Insurance	\$
Car Insurance	\$
Rental Property Insurance	\$
Income Protection Insurance	\$
Medical Insurance	\$
Life / Trauma Insurance	\$

## Investment Debt Expenses

Mortgage (Investment Property)	\$
Invest Property Rates & Water	\$
Rental Property Maintenance	\$

## Lifestyle Debt Expenses

Home Mortgage or Rent	\$
Hire Purchase Repayments	\$
Personal Loans	\$
Student Loan Repayments	\$
Credit Card Repayments	\$

## Investment & Savings

Whole Of Life / Endowment	\$
Superannuation / KiwiSaver	\$
Managed Funds etc.	\$
Regular Bank Savings	\$
Education Fund	\$
Mortgage Management Plan	\$

**Total Spending**

\$

**Total Savings**

\$