

\$850^{MM}

Fund V

2.5x

Average EBITDA Growth
Exited Platforms*

23

Industry
Awards*

Investment Criteria



Company Characteristics & Investment Focus

EBITDA

\$5 - 25 MM

EQUITY

\$30 - 125 MM

ENTERPRISE VALUE

\$50 - 250 MM

Inc.
**Founder
Friendly
Investors**

2019-25



- History of profitable growth
- 10%+ cash flow margins
- Majority or significant minority capital
- Management continuity
- High organic or acquisition growth potential



Clearview Portfolio

Investments by Industry



Portfolio since Inception



*Please refer to www.clearviewcap.com "Terms of Use & Disclosures" for more information



CURRENT INVESTMENTS

Business Services



Loss Prevention Services - Natchez, MS

Provider of intermediary services within the asset recovery value chain including forwarding, skip tracing, license plate recognition and other ancillary services.



AdCellerant - Denver, CO

Marketing technology and services company providing outsourced digital marketing execution, sales enablement, and training to media companies and agencies.



Capitol Services - Austin, TX

Provider of outsourced legal and compliance services to law firms and corporate clients.



Next Net - St. Petersburg, FL

Digital marketing solutions focused on AEO, GEO, and SEO for agencies, enterprises, and SMB's.



The Barcode Group - Bentonville, AR, Chicago, IL, Minneapolis, MN and St. Louis, MO

Sales and marketing agency for emerging brands and private label suppliers.



People Results - Troy, MI

Employee relations platform offering labor relations consulting, organizational development and communications services.



UpSwell - Marietta, GA

Data-driven direct mail and related marketing solutions for local consumer services businesses.

Specialized Distribution



Orchard & Vineyard Supply - McMinnville, OR

Provider of agricultural supplies and water solutions.

Healthcare



Advantage Behavioral Health - Laurel Springs, NJ

Mental health treatment provider focused on outpatient programs across various levels of care.



LTC Ally - Lakewood, NJ

Revenue cycle management and other outsourced financial services to skilled nursing facilities.



MBI Industrial Medicine - Phoenix, AZ

Provider of occupational injury care and physical therapy.



Capitol Imaging Services - Metairie, LA

Provider of outpatient diagnostic imaging services.

Consumer



Insight 2 Design - Overland Park, KS

Designer and supplier of camping and other outdoor products.



Revo Brands - Plymouth, MN

Designer and supplier of premium-branded, tools and accessories for outdoor enthusiasts.



Higdon Outdoors - Paducah, KY

Designer and supplier of premium-branded hunting and pet accessories.

Manufacturing



Inventive - Mountain Home, ID

Designer, developer and manufacturer of innovative products for the towing, fishing, ATV/UTV and garage end-markets.



Derby Building Products - Quebec City, QC

Designer, manufacturer and distributor of innovative composite exterior building products.

PRIOR INVESTMENTS

Business Services:



Consumer:



Healthcare:



Manufacturing:



Specialized Distribution:

