

Wire, ACH & Check Instructions

IMPORTANT INFORMATION

Use the instructions below to send funds to Directed Trust Company. Please ensure that the client's name and account number are included. Payments missing this information may be returned. All payments should be made payable to Directed Trust Company.

Incoming Wire

Send to:	Wells Fargo Bank, NA
Bank Address:	420 Montgomery St. San Francisco, CA 94104
Routing Number (Domestic):	121000248
Swift Code (International):	WFBIUS6S
Account Number:	8450721009
Account Name:	Directed Trust Company
For Further Credit To:	(Client Name) (Account Number)

Incoming ACH

Send to:	Wells Fargo Bank, NA
Routing Number:	124002971
Account Number:	8450721009
Account Name:	Directed Trust Company
Account Type:	Corporate Checking
For Further Credit To:	(Client Name) (Account Number)
ACH Format:	CCD

Incoming Check

Make Checks Payable to:	Directed Trust Company
Memo:	(Client Name) (Account Number)
Mail To:	3033 North Central Ave., Ste 400, Phoenix, AZ 85012

INVESTMENTS: NOT FDIC INSURED ■ NO GUARANTEE ■ MAY LOSE VALUE

Secure File Upload

directedira.com/secureupload

Email Forms to:

deposits@directedira.com

Send Mail to:

3033 North Central Ave. Ste. 400
Phoenix, AZ 85012

Phone: (602) 899-9396

Fax: (602) 899-9641

Directed IRA is a tradename of Directed Trust Company, an Arizona Corporation